

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

KIMBERLY STEEL,

Plaintiff,

v.

WATCH HILL MANAGEMENT CORP., WATCH HILL INVESTMENT PARTNERS L.P., PROVIDENCE INVESTMENT MANAGEMENT, LLC and RUSSELL JEFFREY,

Defendants.

STIPULATION OF ADJOURNMENT

IT IS HEREBY STIPULATED AND AGREED that the time for defendants Providence Investment Management, LLC and Russell Jeffrey to answer, file a responsive motion or otherwise respond to the Complaint in this action is extended to and including May 14, 2008.

Dated:

March 24, 2008

New York, New York

SNOW BECKER KRAUSS P.C.

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Providence Investment Management, LLC

and Russell Jeffrey

SO ORDERED:

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